

Form No. MGT – 9

EXTRACT OF ANNUAL RETURN

As on the financial year ended on 31st March, 2024

Pursuant to section 92 of the Act and Rule 12(1) of the Companies
(Management and Administration) Rules, 2014

I. Registration Details

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1. **CIN** :L92100MH1993PLC072194
2. **Registration Date** : 28th May, 1993
3. **Name of the Company** : Revati Organics Limited
4. **Category / Sub-Category of the Company** : Company Limited by Shares / Indian
: Non-Government Company
5. **Address of Registered Office and contact Details** : Plot No. 45, First Floor,
Ganapati Bhavan, M. G. Road.
Goregaon West, Mumbai 400 062
Phone:022-28748995,28749001
Email: revati.organics9@gmail.com
Website : www.revatiorganics.in
6. **Whether Listed Company (Yes/No)** : Yes
7. **Name, Address and Contact details of Registrar and Transfer Agent** :MCS Share Transfer Agent Ltd. :
3B3, 3rd Floor, B-wing,
Gundecha Onclave Premises Co-op.
Society Ltd Kherani Road, Saki Naka,
Andheri (East),
Mumbai 400 072
Tele: 022 – 2851 6020 / 28516023
022 – 40206021
Email:helpdeskmm@mcsregistrars.com

II. Principle Business Activities of the Company

Name and Description of Main Products / Services	NIC Code of the Products / Services	% of the Total Turnover
Entertainment Industry	99733201	100%

III. Particulars of Holding, Subsidiary and Associate Companies : Nil

IV. Shareholding Pattern (Equity Share Capital Breakup as percentage of Total Equity)

- a) Category wise Shareholding Refer Annexure 1
- b) Shareholding of Promoter Refer Annexure 2
- c) Change in Promoter Holding Refer Annexure 3
- d) Shareholding Pattern of Top Ten Shareholder Refer Annexure 4
Other than Director, Promoter and holder of GDRs
And ADRs
- e) Shareholding of Directors and Key Managerial Personnel Refer Annexure 5

IV SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)
A) Category-wise Share Holding (Annexure 1)

Category of Shareholders	No. of Shares held at the beginning of the year [As on 1st-April -2023]				No. of Shares held at the end of the year [As on 31-March-2024]				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
a) Individual/ HUF	75090	0	75090	2.50	75090	0	75090	2.50	0
b) Central Govt/ State Govt(s)	0	0	0	0	0	0	0	0	0
c) Bodies Corp.	934310	0	934310	31.14	934310	0	934310	31.14	0
d) Banks / FI	0	0	0	0	0	0	0	0	0
e) Any other	0	0	0	0	0	0	0	0	0
(i) Group Companies	0	0	0	0	0	0	0	0	0
(ii) Trusts	0	0	0	0	0	0	0	0	0
(iii) Directors Relatives	0	0	0	0	0	0	0	0	0
SUB TOTAL									
(A)1	1009400	0	1009400	33.65	1009400	0	1009400	33.65	0
Foreign									
a) Bodies Corporate	0	0	0	0	0	0	0	0	0
b) Individual	0	0	0	0	0	0	0	0	0
c) Institutions	0	0	0	0	0	0	0	0	0
d) Qualified Foreign Investor	0	0	0	0	0	0	0	0	0
e) Any Others (Specify)	0	0	0	0	0	0	0	0	0
Sub Total (A)(2)	0	0	0	0	0	0	0	0	0
Total holding for Promoters	1009400	0	1009400	33.65	1009400	0	1009400	33.65	0
A=(A)(1) + (A)(2)									
B. Public Shareholding									
1. Institutions									
a) Central/State Governments	0	0	0	0	0	0	0	0	0
b) Mutual Funds	0	0	0	0	0	0	0	0	0
c) Banks / FI	0	0	0	0	0	0	0	0	0
d) Venture Capital Funds	0	0	0	0	0	0	0	0	0
f) Insurance Companies	0	0	0	0	0	0	0	0	0
g) FIs	0	0	0	0	0	0	0	0	0
h) Foreign Venture Capital Funds Investors	0	0	0	0	0	0	0	0	0
i) Qualified Foreign Investor	0	0	0	0	0	0	0	0	0
i) Others (specify)	0	0	0	0	0	0	0	0	0
Sub-total (B)(1):-	0	0	0	0	0	0	0	0	0
2. Non-Institutions									
a) Bodies Corp.	0	0	0	0	0	0	0	0	0
i) Indian	0	0	0	0	0	0	0	0	0
ii) Overseas	0	0	0	0	0	0	0	0	0
b) Individuals									

Category of Shareholders	No. of Shares held at the beginning of the year [As on 1st-April -2023]				No. of Shares held at the end of the year [As on 31-March-2024]				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
i) Individual shareholders holding nominal share capital upto Rs. 2 lakh	23100	17,13,500	17,36,600	57.89	27,600	17,09,000	17,36,600	57.89	0
ii) Individual shareholders holding nominal share capital in excess of Rs 2 lakh	0	228100	228100	7.60	0	228100	228100	7.60	0
c) Others (specify)	0	25900	25900	0.86	0	25900	25900	0.86	0
Trusts	0	0	0	0	0	0	0	0	0
Non Resident Indians	0	0	0	0	0	0	0	0	0
Overseas Corporate Bodies	0	0	0	0	0	0	0	0	0
Foreign Nationals	0	0	0	0	0	0	0	0	0
Clearing Members	0	0	0	0	0	0	0	0	0
Foreign Bodies - D R	0	0	0	0	0	0	0	0	0
Sub-total (B)(2):-	23100	19,63,600	19,90,600	66.35	27600	19,63,000	1990600	66.35	0
Total Public Shareholding (B)=(B)(1)+ (B)(2)	23100	19,63,600	19,90,600	66.35	27600	19,63,000	1990600	66.35	0
C. Shares held by Custodian	0	0	0	0	0	0	0	0	0
Grand Total (A+B+C)	10,32,500	19,63,600	30,00,000	100	10,37,000	19,63,000	30,00,000	100	0

B) Shareholding of Promoters- (Annexure 2)

SN	Shareholder's Name	Shareholding at the beginning of the year (April 01, 2023)			Shareholding at the end of the year (March 31, 2024)			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1	Manish Shah	33090	1.10	0	33090	1.10	0	0%
2	Hina Shah	5000	0.17	0	5000	0.17	0	0%
3	Shilpa Shah	37000	1.23	0	37000	1.23	0	0%
4	Fasttrack Trade Finvest Limited	75000	2.50	0	75000	2.50	0	0%
5	Jonquil Cinevision Limited	1800	0.06	0	1800	0.06	0	0%
6	Revati Cinevision Private Limited	179400	5.98	0	179400	5.98	0	0%
7	Solitaire Entertainment Limited	678110	22.60	0	678110	22.60	0	0%

C) Change in Promoters' Shareholding (Annexure 3)

SN	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the beginning of the year	1009400	33.65	1009400	33.65
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer / bonus/ sweat equity etc.):	NIL	NIL	NIL	NIL
	At the end of the year	1009400	33.65	1009400	33.65

D) Change in Shareholding Pattern of top ten Shareholders: (Annexure 4)
(Other than Directors, Promoters and Holders of GDRs and ADRs):

For Each of the Top 10 Shareholders	Shareholding at the beginning of the year (April 01, 2023)		Shareholding at the End of the year (March 31, 2024)	
	No. of shares	% of Equity Capital	No. of shares	% of Equity Capital
Madan Bhagohand Melwani	162800	5.43	162800	5.43
Suresh Tulsidas Bhatia	31400	1.05	31400	1.05
Suresh Khatri	33900	1.13	33900	1.13
Shaver Kaitan Drago	28700	0.96	28700	0.96
Shailesh Shah	21300	0.71	21300	0.71
Meena Shah	20000	0.67	20000	0.67
Satish Shidhaye	17500	0.58	17500	0.58
Rajani Shidhaye	18000	0.60	18000	0.60
R. M. Shidhaye	17500	0.58	17500	0.58
Maheshwari Kulkarni	17500	0.42	12500	0.42

E) Change in Promoters' Shareholding

SN	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the
	At the beginning of the year	75090	2.50	75090	2.50
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	NIL	NIL	NIL	NIL
	At the end of the year	75090	2.50	75090	2.50

V) INDEBTEDNESS - Indebtedness of the Company including interest outstanding/accrued but not due for payment.

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	1,20,00,764	11,00,000	NIL	1,31,00,764
ii) Interest due but not paid	NIL	NIL	NIL	NIL
iii) Interest accrued but not due	NIL	NIL	NIL	NIL
Total (i+ii+iii)	1,20,00,764	11,00,000	NIL	1,31,00,764
Change in Indebtedness during the financial year	NIL	NIL	NIL	NIL
* Addition	NIL	22,24,000	NIL	22,24,000
* Reduction	NIL	11,00,000	NIL	11,00,000
Net Change	NIL	11,24,000	NIL	22,24,000
Indebtedness at the end of the financial year	NIL	NIL	NIL	NIL
i) Principal Amount	1,20,00,764	22,24,000	NIL	1,42,24,764
ii) Interest due but not paid	NIL	NIL	NIL	NIL
iii) Interest accrued but not due	NIL	NIL	NIL	NIL
Total (i+ii+iii)	1,20,00,764	22,24,000	NIL	1,42,24,764

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL-
A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

SN.	Particulars of Remuneration	Name of MD/WTD/ Manager	Total Amount
		Anil Nate (Manager)	
1	Gross salary	6,20,000	6,20,000
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	NIL	NIL
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	NIL	NIL
	(c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	NIL	NIL
2	Stock Option	NIL	NIL
3	Sweat Equity	NIL	NIL
4	Commission - as % of profit - others, specify...	NIL	NIL
5	Others, please specify	NIL	NIL
	Total (A)	6,20,000	6,20,000

B. REMUNERATION TO OTHER DIRECTORS

SN.	Particulars of Remuneration				Total Amount
		Sitting Fees	Commission	Others	
1	Independent Directors				
	Mrs. Anjali Patil	20,000	NIL	NIL	20,000
	Mr. KISHOR NITIN GUJALE	40,000	NIL	NIL	40,000
	Total	60,000	NIL	NIL	60,000
2	Other Non-Executive Directors	NIL	NIL	81,211	81,211
	1) JAIMINI GOSALIA				
	Fee for attending board committee meetings				
	Commission				
	Others, please specify				
	Total (2)				
	Total (B)=(1+2)	60,000	NIL	81,211	1,41,211
	Overall Ceiling as per the Act	No remuneration was paid.			

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD / MANAGER / WTD

SN	Particulars of Remuneration	Key managerial Personnel	
		Payal Doshi CS	Amit Ghosh CFO
1	Gross salary	5,19,484	3,25,432
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	NIL	NIL
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	NIL	NIL
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	NIL	NIL
2	Stock Option	NIL	NIL
3	Sweat Equity	NIL	NIL
4	Commission	NIL	NIL
	- as % of profit	NIL	NIL
	others, specify...	NIL	NIL
5	Others, please specify	NIL	NIL
	Total	5,19,484	3,25,432

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES: Not Applicable

There were no penalties/punishment/compounding of offences for the breach of any sections of Companies Act against the Company or its Directors or other officers in default, if any, during the year.

For and on behalf of the Board of Directors

Sd/-

DIRECTOR
MANISH SHAH
DIN: 00434171

Sd/-

DIRECTOR
JAIMINI GOSALIA
DIN: 10450937

Dated: 12/08/2024

Place: Mumbai