REVATI ORGANICS LIMITED

Plot No. 45, Ganpati Bhavan, 1st Floor, M. G. Road, Goregaon (West), Mumbai - 400 062.

CIN: L24110MH1993PLC072194 • Tel: 28748995/28749001

8th August, 2017

To

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir,

Sub: Compliance of Regulation 33 of the Listing Agreement.

As required under Regulation 33 of the Listing Agreement, we are enclosing herewith the Unaudited Financial Results of our Company for the quarter ended on 30th June, 2017.

Kindly acknowledge.

Thanking you,

Yours faithfully, For **Revati Organics Limited**

Shilpa Shah

Executive Director
DIN -02377431

Encl: As above

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2017

(Rs. In lacs)

| | Particulars | For the quarter | Corresponding | Year ended |
|------------|--|-------------------|---------------|---------------|
| | | ended | Quarter ended | 31.03.2017 |
| | | 30.062017 | 30.00.2016 | Audited |
| I | Revenue from operations | - | | • |
| Į] | Other Income | 0.13 | 0.15 | 0.46 |
| III | Total income (I + II) | 0.13 | 0.15 | 0.46 |
| IV | Expenses | | | 111 1 |
| a] | Cost of Material consumed | | - | - |
| b] c} | Direct/Production expenses | - | - | - |
| c] | Purchase of stock in trade | . - // | - | |
| ď] | Changes in Inventories | * | - | - |
| e] | Employee benefits expense | - | - | - |
| f] | Finance Costs | | | |
| gl | Depreciation and amortisation expense | ¥1 | | |
| h] | Other expenses | 0.09 | 0.08 | 0.79 |
| - | Total Expenses (IV) | 0.09 | 0.08 | 0.79 |
| V | Profit/(Loss) before Exceptional items and Tax (III - IV) | 0.04 | 0.07 | (0.33) |
| VI | Exceptional Items | | - | - 1 |
| VII | Profit/(Loss) before tax (V - VI) | 0.04 | 0.07 | (0.33) |
| VIII | Tax expense | 1,2,140,000 | V-001000-000 | |
| a] | Current Tax | - | - | - |
| bj | Deferred Tax | - | - | - |
| cĺ | MAT Credit | 2 | 2 | 2 |
| c] IX | Profit/(Loss) from continuing operations (VII - VIII) | 0.04 | 0.07 | (0.33) |
| X | Profit/(Loss) from discontinued operations | - | - | |
| XI | Tax expense of discontinued operations | 2 | _ | _ |
| XII | Profit/(Loss) from discontinued operations after Tax (X - XI) | - | - | - |
| XIII | Profit/(Loss) for the period (IX + XII) | 0.04 | 0.07 | (0.33) |
| XIV | Other Comprehensive Income | _ | - | - |
| | Total Comprehensive Income for the period (XIII + XIV) (Comprising Profit/(Loss) and Other | | | (0.73) |
| XV | Comprehensive Income for the period) | 0.04 | 0.07 | (0.33) |
| XVI | Earnings per equity share (for continuing operation): | | | |
| | (a) Basic | 0.00 | 0.00 | N.A. |
| | (b) Diluted | 0.00 | 0.00 | N.A. |
| XVII | Earnings per equity share (for discontinued operation): | 20050000 | | (70000000000) |
| | (a) Basic | - | - 1 | N.A. |
| | (b) Diluted | | - | N.A. |
| XVIII | Earnings per equity share (for discontinued & continuing operations): | 357 | | 100.000 |
| | (a) Basic | 0.00 | 0.00 | N.A. |
| | (b) Diluted | 0.00 | 0.00 | N.A. |

NOTES:

- i) The above results are in compliance of Indian Accounting Standards (INS AS) notified by the Ministry of Corporate Affairs. The results for the previous periods have been restated to comply with Ind AS and are comparable on like to like basis.
- Statement of reconciliation of net PAT under IND AS and net PAT reported under previous Indian GAAP (IGAAP) for the previous periods is not applicable as there is no diffeence between net PAT under IND AS and net PAT as per IGAAP.

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NOTES:

- 01. The above results have been reviewed by Audit Committee and then were taken on record by the Board of Directors of the Company at its meeting held on 08th August, 2017.
- 02. Since, the Company is not in operation, the question of reporting segment-wise revenue as defined under Accounting Standard AS-17 does not arise. However, management is in process of reviving the company.
- 03. During the current quarter the Company has received no complaints.
- 04. Provision for taxation will be made at the end of the year.
- 05. Previous year figures have been regrouped and recasted wherever applicable.

Place: Mumbai

For and on behalf of the Board

Shilpa Shah

DIN: 02377431 Executive Director

Date: 08/08/2017

S.D. CHAUHAN & CO.

(Chartered Accountants)
17/196-D, CAVEL CROSS LANE-7, VIGAS STREET, CHIRA BAZAR, MUMBAI – 400 002.

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of un-audited quarterly financial results of REVATI ORGANICS LIMITE (the Company), for the Quarter ended 30th September, 2017 (the Statement) being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition—and measurement principles laid down in Accounting Standard for the Interim Financial Reporting (AS-25), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conduct our review in accordance with Standard on Review Engagement (SRE) 2410, "Review on Interim Financial information performed by the Independent Auditor of the Entity" issued by the "Institute of Chartered Accountants of India". This Statement requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquires of Company Rersonnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an Audit Opinion.

Based on our review conducted as above, nothing has come to our attention that the Said Statement is not prepared, in all material aspects. In accordance with applicable accounting standards prescribed under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

Place: Mumbai

Date: 8th August, 2017

For S.D. Chauhan & Co. Chartered Accountants

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M. No. 34827

Membership No. 034827